

# Transfer of Ownership

You should fill out this form if you want to transfer the ownership of your policy to another person or company. If you have any questions please call our Customer Relationship Team on 0800 500 108, between 8:00am and 6:00pm, Monday to Friday



## 1 Policy details

Policy number	<input type="text"/>
Date of transfer	<input type="text"/>
Name(s) of lives insured	<input type="text"/> <input type="text"/> <input type="text"/>

## 2 Current owner details

If there is more than one policy owner, both owners must sign. All signatures must be witnessed by another person.

Full name(s) of current owner(s)	<input type="text"/> <input type="text"/> <input type="text"/>
Signature(s) of current owner(s)	<input type="text"/> <input type="text"/> <input type="text"/>
Full name of witness	<input type="text"/>
Signature of witness	<input type="text"/>

## 3 New owner details

The new policy owner can be a person, a company or a bank. The new owner cannot be a family trust, however ownership can be transferred to individual trustees without mentioning the trust or the fact that individuals are trustees. If the new owner is a bank, the bank must stamp and sign the form

Full name(s) of new owner(s)	<input type="text"/>	Date of birth	<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
Mail address	<input type="text"/> <input type="text"/>		
Email address	<input type="text"/>	Daytime phone	<input type="text"/>
Signature(s) of new owner(s) or bank stamp and signature	<input type="text"/>	<input type="text"/>	
Full name of witness	<input type="text"/>		
Signature of witness	<input type="text"/>		

## 4 Returning your form

Please check that all details are correct, then return this form to:

**Sovereign, Private Bag Sovereign, Auckland Mail Centre 1020.** Make sure you include:

- your policy document, or
- a completed Lost Policy form if you cannot find your policy document.

If you have any questions please call our Customer Relationship Team on 0800 500 108

## 5 For use by Sovereign

Registered (stamp and sign)	<input type="text"/>	Date	<input type="text"/>
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