

Cancellation form

Policy owner details:

Mr/Mrs/Miss/Ms	Last Name	First Names
Address		
		Phone ()
Mr/Mrs/Miss/Ms (if joint policy owners)	Last Name	First Names
Address		
		Phone ()
Policy(ies)/Plan(s) to be cancelled		

It is **important** for us to find out your reason for cancelling your policy(ies)/plan(s) as it enables us to improve the products and services we offer our clients. Please indicate your reason by ticking the appropriate box(es) and provide further information below. Thank you.

- 1 **The policy is no longer appropriate (e.g. gone overseas, retired etc)**
- 2 **Not happy with the investment performance**
- 3 **My/our circumstances have changed affecting premium affordability (e.g. redundancy)**
- 4 **The premium has increased**
- 5 **Fees/charges too high**
- 6 **Product was not suitable for my/our requirements**
- 7 **Service provided was not satisfactory**
- 8 **Replaced with another policy issued by:**

Sovereign **Another company**

Which company?

(Please give details for your answer(s) above. Or, if your answer does not fit within the above categories, please give details)

Request and Acknowledgement:

- I/we request that the policy(ies)/plan(s) listed above be cancelled immediately.
- I/we acknowledge that under the Privacy Act 1993 the information in this form is collected in order for the Sovereign Group of Companies to process my/our cancellation of the policy(ies)/plan(s) listed above and to determine my/our reasons for cancellation. The information is collected and held at 33-45 Hurstmere Rd, Takapuna, North Shore. I/we understand that I/we have certain rights of access of correction of personal information under the Privacy Act 1993.

(If joint policy owners, both signatures are required to cancel the policy(ies)/plan(s). Sovereign will send written confirmation of cancellation to the policy owners)

Name		
Signature		Date / /
Name (if joint)		
Signature		Date / /

Sovereign Group Limited • Sovereign Limited • Sovereign Assurance Company Limited • Sovereign Financial Services Limited
 Sovereign Services Limited • Metropolitan Life Assurance Company of N.Z. Limited • Sovereign Superannuation Trustees Limited • Sovereign Life (NZ) Limited
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4281-04/03